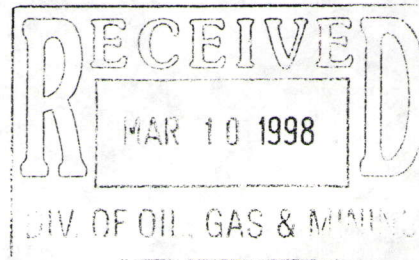


*S/015/040*  
*S/015/076*



March 5, 1998

Anthony Gallegos  
State of Utah  
Department of Natural Resources  
1594 West North Temple, Suite 1210  
Box 145801  
Salt Lake City, Utah 84114-5801

Dear Mr. Anthony Gallegos:

Anthony, I spoke with you on March 4, 1998 concerning a Notice of Intent to commence a small mining operation.

This Letter of Intent we received from the Freemont Corporation ML #43260, has raised some major concerns that could cause some conflict with our existing mining operation.

The Letter of Intent for the mining of Mining of Metaliferous Metals shows no location of areas to be disturbed or body of ore to be mined.

Any information you can provide would be greatly appreciated.

Thank You,

A handwritten signature in cursive script, appearing to read "Dave Taylor".

Dave Taylor

copy:

Will Stokes  
State of Utah  
675 East 500 South #500  
Salt Lake City, Utah 84102-2818

**Miracle Rock Mining & Research**

P.O. Box 76 \* Emery, Utah 84522 \* 435-286-2222